

PETERSON COMPLEX
ECONOMIC IMPACT
STATEMENT

FY98 (1 OCT 97 - 30 SEP 98)



PREPARED BY FINANCIAL ANALYSIS

21ST SPACE WING

PETERSON AFB, CO

STATEMENT OF CLEARANCE

In accordance with AFI 10-1101, AFI 36-2623, AFI 35-201, and AFI 35-206, the information contained in this impact statement has been cleared through the Operations Security Office and the Public Affairs Office for public release.



DEPARTMENT OF THE AIR FORCE

21ST SPACE WING (AFSPC)

PREFACE

23 Jan 99

MEMORANDUM FOR THE CITIZENS OF COLORADO SPRINGS AND EL PASO COUNTY COMMUNITIES

FROM: 21 SW/CC

775 Loring Ave, Ste 205

Peterson AFB CO 80914-1290

SUBJECT: Economic Impact Analysis

1. The Economic Impact Analysis is a way of keeping the Colorado Springs and El Paso County Communities informed of the activities of Peterson Air Force Base and Cheyenne Mountain Air Station. It is a summary of key information concerning our mission, resources personnel and the overall economic impact on the Colorado Springs community in Fiscal Year 1998.

2. We thank the citizens of El Paso County for their outstanding cooperation and strong support. We look forward to continued cooperation in an effort to make our communities better places to work and live.

Jerry M. Drennan
JERRY M. DRENNAN
Brigadier General, USAF
Commander

OFFICE OF PRIMARY RESPONSIBILITY

Financial Analysis Flight
21st Comptroller Squadron
135 Dover Street, Suite 1057
Peterson AFB, CO 80914-1137
Telephone (719) 556-4358
DSN: 834-4358

21 CPTS/FNA

As of: 30 September 1998

STRENGTH AND PREPAREDNESS

PREFACE

ECONOMIC IMPACT ANALYSIS

The Peterson AFB/Cheyenne Mountain AS Economic Impact Analysis (EIA) is a useful data resource for Air Force planners and a source of information for community leaders, legislators, and installation visitors. It presents the total economic impact and number of off-base secondary jobs supported by Air Force expenditures in the Economic Impact Region (EIR). The EIR for Peterson AFB/Cheyenne Mountain AS covers the area within a fifty-mile radius, including the city of Colorado Springs.

This EIA reflects information concerning Peterson Air Force Base, Cheyenne Mountain Air Station, and the Federal Building, annotated throughout this publication as "Peterson Complex." Schriever AFB is excluded as part of this EIA, except where noted.

Through close interaction with various agencies throughout the Peterson Complex, the 21st Space Wing Financial Analysis Division (FMA) has compiled this FY98 ERIS. The fiscal year data contained in the EIA reflects the time period of 1 Oct 97 - 30 Sep 98. We take this opportunity to thank those personnel who helped contribute to this publication. Suggestions or comments should be addressed to the address below.

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As of: 30 September 1998

TABLE 1

TABLE OF CONTENTS

PERSONNEL BY CLASSIFICATION AND HOUSING LOCATION

STATEMENT OF CLEARANCE	i
21 ST SPACE WING COMMANDER'S LETTER	ii
PREFACE	iii
TABLE 1. PERSONNEL BY CLASSIFICATION AND HOUSING LOCATION	1
TABLE 2. ANNUAL PAYROLL BY CLASSIFICATION AND HOUSING LOCATION	2
TABLE 3. EXPENDITURES FOR CONSTRUCTION, SERVICES, AND PROCUREMENT OF MATERIALS, EQUIPMENT, AND SUPPLIES	3
TABLE 4. ESTIMATE OF NUMBER AND DOLLAR VALUE OF INDIRECT JOBS CREATED	4
TABLE 5. TOTAL ANNUAL ECONOMIC IMPACT ESTIMATE	5
DISTRIBUTION LIST	6

2. ACTIVE DUTY MILITARY DEPENDENTS	840	5,233	6,073
3. APPROPRIATED FUND CIVILIAN			
Please note:			1,481
Due to the formatting of the Economic Analysis software, the number fields are fixed. Therefore, "subtotals" in some areas appear to not add correctly in "total" columns.			233
			3
			1,717

This appears at the bottom of page 1, paragraph 4:

Private Businesses on Base, by type	76
Branch Banks/Credit Union	28
McDonalds	48
4. NON-APPROPRIATED FUND CIVILIANS AND PRIVATE BUSINESS	
Civilian NAF	371
Civilian	209
Contract Civilians (not elsewhere included)	2,215
Private Business	76
Branch Banks/Credit Union	28
McDonalds	48
	2,871

The 28 and 48 subtotals add up to the 76 total.

The Total for paragraph 4 (2871) is correct.

TOTAL PERSONNEL: 16,190

**ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX**

**TABLE 1
PERSONNEL BY CLASSIFICATION AND HOUSING LOCATION**

As of: 30-Sep-98
Data Source: VARIOUS ORGANIZATIONS

CLASSIFICATION	LIVING ON BASE	LIVING OFF BASE	TOTAL
1. APPROPRIATED FUND MILITARY			
Active Duty	597	3,208	3,805
ANG/Reserve	0	1,290	1,290
Army/Navy/Marines	31	292	323
Canadian Forces	0	111	111
TOTAL:	628	4,901	5,529
2. ACTIVE DUTY MILITARY DEPENDENTS			
	840	5,233	6,073
3. APPROPRIATED FUND CIVILIAN			
General Schedule			1,481
Federal Wage Board			233
Other			3
TOTAL:			1,717
4. NON-APPROPRIATED FUND CONTRACT CIVILIANS AND PRIVATE BUSINESS			
Civilian NAF			371
Civilian BX			209
Contract Civilians (not elsewhere included)			2,215
Private Businesses On Base, By Type:			76
Branch Banks/Credit Union			28
McDonalds			48
TOTAL:			2,871
TOTAL PERSONNEL:			16,190

**ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX**

**TABLE 2
ANNUAL PAYROLL BY CLASSIFICATION AND HOUSING LOCATION**

Fiscal Year: 1998
Data Source: VARIOUS ORGANIZATIONS

CLASSIFICATION	LIVING ON BASE (\$)	LIVING OFF BASE (\$)	TOTAL (\$)
1. APPROPRIATED FUND MILITARY			
Active Duty	\$15,135,323	\$132,186,602	\$147,321,925
ANG/Reserve	\$0	\$11,099,000	\$11,099,000
Army/Navy Marines	\$944,686	\$14,525,156	\$15,469,842
Canadian Forces	\$0	\$3,953,844	\$3,953,844
TOTAL:	\$16,080,009	\$161,764,602	\$177,844,611

2. APPROPRIATED FUND CIVILIAN

General Schedule	\$66,576,322
Federal Wage Board	\$9,643,070
Other	\$345,989
TOTAL:	\$76,565,381

3. NON-APPROPRIATED FUND CONTRACT CIVILIANS AND PRIVATE BUSINESS

Civilian NAF	\$4,075,748
Civilian BX	\$3,174,432
Contract Civilians (not elsewhere included - included in Table 3 - Contracts)	\$0
Private Businesses On Base, By Type:	\$664,606
Branch Banks/Credit Union	\$664,606
McDonalds - not available	\$0
TOTAL:	\$7,914,786

TOTAL ANNUAL PAYROLL: \$262,324,778

**ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX**

**TABLE 3
EXPENDITURES FOR CONSTRUCTION, SERVICES, AND PROCUREMENT OF
MATERIALS, EQUIPMENT, AND SUPPLIES**

(Not including contracts for services supplied to other Air Force installations)

Fiscal Year: 1998

Data Source: VARIOUS ORGANIZATIONS

	ACTUAL ANNUAL EXPENDITURES
1. CONSTRUCTION	
Military Construction Program	\$15,215,400
Non-Appropriated Fund	\$0
Military Family Housing	\$929,437
O&M	\$5,825,273
Hospital	\$101,930
TOTAL:	\$22,072,040
2. SERVICES	
Services Contracts *	\$68,154,400
Other Services (not elsewhere included)	\$0
TOTAL:	\$68,154,400
3. MATERIALS, EQUIPMENT, AND SUPPLIES PROCUREMENT	
Commissary	\$9,429,185
Base Exchange (BX)	\$203,612
Health (CHAMPUS, Government cost only)	\$10,348,152
Education (Impact aid and tuition assistance)	\$2,726,300
In-Bound TDY (Per Diem & Lodging)	\$5,284,806
Other Materials, Equipment & Supplies (not elsewhere included)	\$5,587,846
TOTAL:	\$33,579,901
TOTAL ANNUAL EXPENDITURES:	\$123,806,341

* Includes only contracts in the local economic area or contracts requiring the use of locally supplied goods and services.

**ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX**

**TABLE 4
ESTIMATE OF NUMBER AND DOLLAR VALUE OF INDIRECT JOBS CREATED**

Data Sources:

Multipliers: LMI Economic Impact Database, Installations and Indirect/Induced Job Multipliers, Feb 96
Average Annual Pay: Bureau of Labor Statistics, U.S. Department of Labor

Type of Personnel	# of Base Jobs	Multiplier	# of Indirect Jobs
MILITARY ACTIVE DUTY	4,239	0.41	1,738
TRAINEES AND RESERVISTS	1,290	0.16	206
DoD CIVILIANS	1,717	0.55	944
OTHER CIVILIANS	2,871	0.55	1,579
TOTAL:	10,117		4,467

AVERAGE ANNUAL PAY FOR THE LOCAL COMMUNITY:

\$27,266

ESTIMATED ANNUAL DOLLAR VALUE OF JOBS CREATED: \$121,797,222

**ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX**

**TABLE 5
TOTAL ANNUAL ECONOMIC IMPACT ESTIMATE**

ANNUAL PAYROLL:		\$262,324,778
Military	\$177,844,611	
Federal Civilian	\$76,565,381	
Other Civilian	\$7,914,786	
ANNUAL EXPENDITURES:		\$123,806,341
ESTIMATED ANNUAL DOLLAR VALUE OF JOBS CREATED:		\$121,797,222
Estimated Indirect Jobs Created	4,467	
Average Annual Pay	\$27,266	
GRAND TOTAL:		\$507,928,341

DISTRIBUTION

21ST SPACE WING PUBLIC AFFAIRS

AFSPC/FMA

AFSPC PUBLIC AFFAIRS

USSPACECOM PUBLIC AFFAIRS

HISTORIAN

PIKES PEAK AREA COUNCIL OF GOVERNMENTS

CHAMBER OF COMMERCE ECONOMIC DEVELOPMENT COUNCIL

CHAMBER OF COMMERCE MILITARY AFFAIRS

COLORADO STATE GOVERNMENT OFFICIALS